

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

MPM Silicones, LLC, et al.,

Debtors.

BOKF, NA, solely as Trustee for the MPM
Escrow LLC and MPM Finance Escrow Corp.
8.875% First Priority Senior Secured Notes due
2020,

Appellants,

v.

MOMENTIVE PERFORMANCE MATERIALS
INC., MOMENTIVE PERFORMANCE
MATERIALS WORLDWIDE INC.,
MOMENTIVE PERFORMANCE MATERIALS
USA INC., JUNIPER BOND HOLDINGS I LLC,
JUNIPER BOND HOLDINGS II LLC, JUNIPER
BOND HOLDINGS III LLC, JUNIPER BOND
HOLDINGS IV LLC, MOMENTIVE
PERFORMANCE MATERIALS QUARTZ, INC.,
MPM SILICONES, LLC, MOMENTIVE
PERFORMANCE MATERIALS SOUTH
AMERICA INC., MOMENTIVE
PERFORMANCE MATERIALS CHINA SPV
INC.,

Appellees.

Case No. 14-7492

Appeal from Chapter 11

Case No. 14-22503

Adversary Proceedings

No. 14-08227

No. 14-08228

APPENDIX TO BRIEF FOR APPELLANTS

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1. Exhibit A: Corrected and Modified Bench Ruling
 2. Exhibit B: Findings of Fact and Conclusions of Law Confirming Plan
 3. Exhibit C: Indentures
 - Exhibit C-1: First Lien Indenture
 - Exhibit C-2: 1.5 Lien Indenture
 4. Exhibit D: Augustine Declaration (FILED UNDER SEAL)
 5. Exhibit E: Derrough Report (FILED UNDER SEAL)